

## **ManageSource Financial Group, Inc. Service Menu**

*"ManageSource Financial Group Inc. Menu of Financial & Securities Services Offers Businesses the Best Potential for Success Engaging the Capital Markets."*

**-PCAOB & GAAP compliant Audit Package. \$10,000ea.**

Ready for PCAOB review; Includes all Open Items responses.

**-PCAOB & GAAP compliant Quarterly Review Financial Packages. \$5,000ea.**

Ready for PCAOB review; Includes all Open Items responses.

**- Forecast Financial Statement Sets. \$10,000**

5-Year, includes valuation metrics and complete I/S, B/S and C/F statements, staffing plan and break-even analysis.

**- Regulation D Compliant Placement Memorandums. \$25,000**

Reg D compliant; Includes a complete, custom equity placement memorandum at a fraction of the cost of typical providers.

**- Fairness Opinions / Corporate M&A Valuation Package. \$25,000**

Includes full analysis of all companies involved in the transaction, C/F, B/S and I/s based valuation results, comparable analysis and relative value, as well as forecast valuation for present-value calculations. Compliant for use in 14C filings.

**- Securities Purchase Agreements (SPA). \$2,500**

Reg D compliant; includes qualified investor questionnaire

**- PCAOB independent audit module add-on. \$7,500**

GAAP and PCAOB compliant; EDGAR-ready format.

**- SEC Schedule S1 or 14C. \$35,000.**

1933 Act compliant; includes independent securities attorney review. EDGAR services available.

**- Engaged CFO Services. 3 Mo. min. initial term. \$5,000 - \$20,000 /Mo..**

ManageSource can provide the greatest utility to a Company, by providing any combination of the above suite of services, in an ongoing retained setting.

Engaged CFO services typically offers the greatest value, but the Company gains the additional benefits of keen financial management and securities consulting. As well as, internal financial management skills and enhanced access to professional resources, at a fraction of the cost and without the liability or dilution of a full-time executive hire.

ManageSource professional securities advisors are also available for consultation at hourly rates ranging from \$275 - \$500 /hr.

***Additional services, related to Corporate ICFR, Hedge Fund management consulting and analytics available upon request.***

***Please ask your representative for more information.***

***ManageSource Financial Group, Inc.  
Beverly Hills, California  
310.499.0552***