

**M A N A G E S O U R C E**  
Independent | Compliant | Refined

*Specialized Securities Transaction Services & Financial Management*



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# Securities Transactions, Capital & Financial Management

## I. Corporate Securities Consulting

ManageSource offers over a decade of experience analyzing, structuring and facilitating corporate securities transactions. Whether you are currently going public, taking your company private, seeking capital, engaged in M&A or simply structuring your equity compensation plan, ManageSource offers unique perspective and the experience to ensure you meet your objectives with maximum impact and minimal cost.

- ◆ Cap Structure Analysis & Advisement
- ◆ Equity Compensation Programs
- ◆ Go Public / Take Private Transactions
- ◆ Capital Formation Analysis & Design
- ◆ Reverse Mergers & Public “Shells”
- ◆ Transaction Compliance & Oversight

## II. Chief Financial Officer & Financial Management Services

ManageSource principle, Douglas Rogers has a proven track record of providing corporations and CEOs exceptional financial management services and proprietary cost-cutting strategies. Douglas brings unparalleled commitment and vision to the role of Chief Financial Officer to corporations of all sizes that ensure the efficiency and cost effective execution of the office.

- ◆ External PCAOB Financial Reporting
- ◆ ICFR Development & Oversight
- ◆ Internal Budgeting, Forecasting & ProFormas
- ◆ Financial Systems Management
- ◆ Books & Records
- ◆ Shareholder Communications

## III. Corporations in Transition: Fairness Opinions & Business Valuation Services

ManageSource has proven to be an invaluable resource to investors & corporations by providing business valuation services and Fairness Opinions to many of the financial market's top firms, utilizing proprietary models & analytics.

- ◆ Fairness Opinions
- ◆ Mergers & Acquisitions
- ◆ Business Valuations
- ◆ Cost of Capital Estimates
- ◆ Valuation Forecasting

## IV. Media & Entertainment Finance

ManageSource works with feature film and media studios, producers and production firms, entertainment attorneys and other media stakeholders involved in the capitalization and financial management of all forms of Media & Entertainment properties & transactions.

- ◆ Single Production Estimates & Analysis
- ◆ Multiple Production (Slate) Estimates & Analysis
- ◆ Media Library Valuations
- ◆ Production & Studio Corporate Valuations

# Securities Transactions, Capital & Financial Management

ManageSource Financial Group, Inc. (f/k/a ManageSource Research, Inc), founded in 1998, is a corporate securities advisor that provides specialty securities advisement in the form of independent equity research, fee-based asset management, opinion reports, portfolio strategy and risk assessment reports and corporate securities transaction facilitation. ManageSource has performed equity valuation and forecasting analysis on over 300 micro-, small- and mid-capitalized companies for the purpose of equity research coverage, pricing analysis for mergers & acquisitions, and portfolio modeling.

ManageSource's clients over the past decade include Private Equity, Hedge Funds, Registered Broker-Dealers, Investment Banks, Public & Private Corporations, and of course, private investors.

ManageSource has extensive experience working with legal, accounting and regulatory bodies. ManageSource routinely prepares regulatory filings, Placement Memorandums, and integrated financial reviews and opinions in the form of research, opinions and letters of assessment. Recently, Corporations of all sizes have sought public v. private choice assessments, vis-à-vis market value and performance potential.

The core analytical expertise of ManageSource rests on the proprietary financial analysis and forecasting models that have become the hallmark of ManageSource's success. Each financial model provides a comprehensive analysis and forecast of cash flow valuation, per-share valuation, comprehensive ratio analysis, comparable performance metrics and integrated P&L forecasting.

As an expert in securities, exchange rules, market participants, and core analytics, you can be assured that a fairness opinion from ManageSource will provide your shareholders, regulators and Directors with the defensible clarity and comprehensive analysis necessary to mitigate risk, and facilitate a focused, complete decision process.

## ManageSource Mission Statement:

ManageSource Financial Group is transforming the financial services industry by delivering systematic, best-in-class corporate financial management and corporate securities transaction solutions for global corporate industry.

ManageSource will deliver superior results, faster, at significantly reduced costs to your organization.

In addition, ManageSource's skilled professionals can help establish business practices that significantly enhance efficient utilization of human assets and corporate resources, firm-wide.

Our goal is to ensure that your company achieves the maximum value for its stakeholders, through its chosen strategic vision.

## References:

Available Upon Request

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